

**EMBARGOED FOR RELEASE 7am FRIDAY 13 MAY 2005**

**Numis Corporation Plc (“Numis”)**

**Share options**

The Board of Numis announces that, on 12 May 2005, it approved the issue and allotment of 757,350 (0.73%) Numis shares to the Numis Employee Share Trust at a price of 30.0p per share.

This follows the surrender of options over 757,350 Numis shares and the grant of options over 757,350 Numis shares held by the Trust on the same terms, as follow:

Number of options over Numis shares	Subscription price	Latest exercise date
757,350	30.0p	15 May 2011

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 19 May 2005.

The Numis shares referred to above are Numis’ ordinary shares of 5p per share. The number of shares in issue following the above is 104,366,366.

13 May 2005

End